## Consolidated balance sheet

### Assets

<table>
<thead>
<tr>
<th>in kEUR</th>
<th>30.06.2017</th>
<th>30.06.2016</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>A. Fixed assets</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Intangible assets</td>
<td>11,414</td>
<td>10,479</td>
</tr>
<tr>
<td>II. Tangible assets</td>
<td>4,699</td>
<td>4,782</td>
</tr>
<tr>
<td>1. Land, similar rights and buildings</td>
<td>369</td>
<td>354</td>
</tr>
<tr>
<td>2. Technical equipment and machinery</td>
<td>167</td>
<td>174</td>
</tr>
<tr>
<td>3. Other equipment, factory and office equipment</td>
<td>4,163</td>
<td>4,254</td>
</tr>
<tr>
<td><strong>II. Financial assets</strong></td>
<td>6,437</td>
<td>5,424</td>
</tr>
<tr>
<td>1. Shares in group undertakings</td>
<td>1,118</td>
<td>105</td>
</tr>
<tr>
<td>2. Loans to affiliated companies</td>
<td>751</td>
<td>751</td>
</tr>
<tr>
<td>3. Participating interests</td>
<td>3,710</td>
<td>3,710</td>
</tr>
<tr>
<td>4. Loans to companies in which the company has a participating interest</td>
<td>858</td>
<td>858</td>
</tr>
<tr>
<td><strong>B. Current assets</strong></td>
<td>145,780</td>
<td>134,344</td>
</tr>
<tr>
<td>1. Stocks</td>
<td>18,809</td>
<td>45,883</td>
</tr>
<tr>
<td>1. Work in progress</td>
<td>69,117</td>
<td>70,496</td>
</tr>
<tr>
<td>2. Finished goods and goods for resale</td>
<td>352</td>
<td>352</td>
</tr>
<tr>
<td>3. Payments of account</td>
<td>4,697</td>
<td>3,980</td>
</tr>
<tr>
<td>4. Received payments for orders</td>
<td>-55,356</td>
<td>-28,945</td>
</tr>
<tr>
<td>II. Debtors and other assets</td>
<td>105,230</td>
<td>77,395</td>
</tr>
<tr>
<td>1. Trade debtors</td>
<td>18,961</td>
<td>17,278</td>
</tr>
<tr>
<td>2. Amounts owed by group undertakings</td>
<td>81,184</td>
<td>54,468</td>
</tr>
<tr>
<td>3. Amounts owed by undertakings in which the company has a participating interest</td>
<td>0</td>
<td>139</td>
</tr>
<tr>
<td>4. Other assets</td>
<td>5,085</td>
<td>5,510</td>
</tr>
<tr>
<td><strong>III. Securities</strong></td>
<td>9,569</td>
<td>7,270</td>
</tr>
<tr>
<td>1. Shares in group undertakings</td>
<td>5,749</td>
<td>2,304</td>
</tr>
<tr>
<td>2. Other securities</td>
<td>3,820</td>
<td>4,966</td>
</tr>
<tr>
<td>IV. Cheques, Cash in hand, Central Bank and postal giro balances, bank balances</td>
<td>12,172</td>
<td>3,797</td>
</tr>
<tr>
<td><strong>C. Prepaid expenses</strong></td>
<td>120</td>
<td>64</td>
</tr>
<tr>
<td><strong>D. Deferred taxes</strong></td>
<td>1,787</td>
<td>1,666</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>159,101</td>
<td>146,552</td>
</tr>
<tr>
<td></td>
<td>30.06.2017</td>
<td>30.06.2016</td>
</tr>
<tr>
<td>----------------------</td>
<td>------------</td>
<td>------------</td>
</tr>
<tr>
<td><strong>A. Equity</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>I. Subscribed capital</td>
<td>7,646</td>
<td>7,646</td>
</tr>
<tr>
<td>II. Capital reserves</td>
<td>13,542</td>
<td>13,542</td>
</tr>
<tr>
<td>III. Revenue shares</td>
<td>41,707</td>
<td>38,569</td>
</tr>
<tr>
<td>1. Statutory reserve</td>
<td>490</td>
<td>490</td>
</tr>
<tr>
<td>2. Other revenue reserves</td>
<td>41,217</td>
<td>38,079</td>
</tr>
<tr>
<td>IV. Foreign currency translation differences</td>
<td>-79</td>
<td>-11</td>
</tr>
<tr>
<td>V. Profit for the year</td>
<td>8,821</td>
<td>6,960</td>
</tr>
<tr>
<td>VI. Non-controlling interests</td>
<td>49</td>
<td>32</td>
</tr>
<tr>
<td><strong>B. Mezzanine capital</strong></td>
<td>14,229</td>
<td>14,494</td>
</tr>
<tr>
<td><strong>C. Provisions</strong></td>
<td>18,392</td>
<td>16,151</td>
</tr>
<tr>
<td>1. Tax provisions</td>
<td>5,040</td>
<td>3,687</td>
</tr>
<tr>
<td>2. Other provisions</td>
<td>13,353</td>
<td>12,464</td>
</tr>
<tr>
<td><strong>D. Creditors</strong></td>
<td>54,795</td>
<td>49,169</td>
</tr>
<tr>
<td>1. Bank loans and overdrafts</td>
<td>42,766</td>
<td>33,283</td>
</tr>
<tr>
<td>2. Trade creditors</td>
<td>4,449</td>
<td>6,864</td>
</tr>
<tr>
<td>3. Amounts owed to undertakings in which the company has a participating interest</td>
<td>1,078</td>
<td>948</td>
</tr>
<tr>
<td>4. Other creditors</td>
<td>6,502</td>
<td>8,073</td>
</tr>
<tr>
<td><strong>E. Passive deferrals</strong></td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total liabilities and equity</strong></td>
<td><strong>159,101</strong></td>
<td><strong>146,552</strong></td>
</tr>
</tbody>
</table>
## Consolidated income statement

<table>
<thead>
<tr>
<th>in kEUR</th>
<th>1.1. to 30.6.2017</th>
<th>1.1. to 30.6.2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Turnover</td>
<td>73,899</td>
<td>53,148</td>
</tr>
<tr>
<td>2. Change in finished goods and work in progress</td>
<td>3,502</td>
<td>7,778</td>
</tr>
<tr>
<td>3. Total output</td>
<td>77,401</td>
<td>60,926</td>
</tr>
<tr>
<td>4. Other operating income</td>
<td>910</td>
<td>3,964</td>
</tr>
<tr>
<td>a) Cost of raw materials, consumables and goods for resale</td>
<td>-308</td>
<td>-480</td>
</tr>
<tr>
<td>b) Cost of purchased services</td>
<td>-42,171</td>
<td>-35,110</td>
</tr>
<tr>
<td>6. Staff cost</td>
<td>-12,796</td>
<td>-12,935</td>
</tr>
<tr>
<td>a) Wages and salaries</td>
<td>-10,554</td>
<td>-10,883</td>
</tr>
<tr>
<td>b) Social security, pension and other benefits</td>
<td>-2,243</td>
<td>-2,052</td>
</tr>
<tr>
<td>7. Depreciation and amortisation</td>
<td>-5,573</td>
<td>-5,304</td>
</tr>
<tr>
<td>a) of fixed intangibles and tangible assets</td>
<td>-691</td>
<td>-804</td>
</tr>
<tr>
<td>b) Exceptional amounts written off current assets</td>
<td>-4,881</td>
<td>-4,500</td>
</tr>
<tr>
<td>8. Other operating expenses</td>
<td>-4,467</td>
<td>-4,110</td>
</tr>
<tr>
<td>9. Other interest receivables and similar income</td>
<td>213</td>
<td>162</td>
</tr>
<tr>
<td>10. Interest payable and other similar charges</td>
<td>-1,161</td>
<td>-987</td>
</tr>
<tr>
<td>11. Profit on ordinary activities</td>
<td>12,049</td>
<td>6,127</td>
</tr>
<tr>
<td>12. Tax on profit</td>
<td>-3,144</td>
<td>-1,636</td>
</tr>
<tr>
<td>13. Other taxes</td>
<td>-67</td>
<td>-52</td>
</tr>
<tr>
<td>14. Net profit</td>
<td>8,837</td>
<td>4,439</td>
</tr>
<tr>
<td>15. Non-controlling interests</td>
<td>-16</td>
<td>2</td>
</tr>
<tr>
<td>16. Consolidated balance sheet profit</td>
<td>8,821</td>
<td>4,441</td>
</tr>
</tbody>
</table>